

SEYFARTH
ATTORNEYS SHAW LLP

040204

17157

Writer's direct phone
(312) 269-8954
Writer's e-mail
jstratman@seyfarth.com

55 East Monroe Street

Suite 4200

Chicago, IL 60603-4800

312-346-8000

fax 312-269-8866

www.seyfarth.com

22888 US PTO
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April 2, 2004

BY EXPRESS MAIL
NO. EV 438703217 US

Mail Stop Patent Application
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

CUSTOMER NO. 27717

Re: Israel Military Industries Ltd.
Matter No. 400200
Patent Application for:
IMPROVED SUBMUNITION FUZE

Dear Sir:

Transmitted for filing herewith is the above-captioned patent application and related papers, namely:

1. specification and claims (pp. 1-23);
2. unexecuted Declaration, Power of Attorney and Correspondence Address;
3. 11 sheets of drawings;
4. check in the amount of \$1,930.00 for the filing fee;

Priority is claimed from Israel App. No. 155219, filed April 3, 2003, a certified copy of which will be filed shortly.

Express Mail Certificate

I hereby certify that, on April 2, 2004, this correspondence is being deposited with the United States Postal Service, as Express Mail No. EV 438703217 US, addressed to: Box PATENT APPLICATION, Commissioner for Patents, Washington, DC 20231.

Carolyn Wilson

Carolyn Wilson

ATLANTA BOSTON CHICAGO HOUSTON LOS ANGELES NEW YORK SACRAMENTO SAN FRANCISCO WASHINGTON, D.C. BRUSSELS

The filing fee was calculated as follows:

<u>For</u>	<u>Number Filed</u>	<u>Number Extra</u>		<u>Rate</u>		\$ 770.00
Total Claims	13	0	X	\$18	=	0.00
Independent Claims	2	0	X	\$86	=	0 00
Multiple Dependent Claims	4		X	\$290	=	<u>\$ 1,160.00</u>
Total Filing Fee						\$1,930.00

The Commissioner is hereby authorized to charge any deficiency in the amount enclosed or any additional fees which may be required or credit any overpayment during the pendency of this application under 37 CFR 1.16 or 37 CFR 1.17 or under other applicable rules (except payment of issue fees), to Deposit Account No. 19-1351.

Sincerely yours,

SEYFARTH SHAW LLP


J. Terry Stratman

JTS:cw
CHI 10685159.1